



**LS Wealth Management** is a family run business providing **tailored wealth management, investment consultancy and financial advice** to clients internationally, offering a range of services based on the unique and evolving needs of each individual.

We work closely with a selected network of companies, providers, intermediaries and brokers to give our clients access to investment opportunities and a range of other services including but not limited to:

### Financial Planning & Policy Rebalancing

#### Pensions & Retirement Planning

#### Regular Savings Plans

#### Education Savings Schemes

#### Fixed interest portfolios

#### Quarterly & Bi-Annual Income Bond Investments

#### Lump Sum Investments

#### Open-Architecture Investing

#### Life, Critical Illness & Disability Insurance - provide income to beneficiaries to cover inheritance tax

#### Wealth Protection and Trusts

#### Wills Writing

#### Estate Planning

#### Probate

We also work in partnership with providers for clients interested in:

#### Mortgages & Refinance, Buy-to-Let & Commercial/Residential Property Investment

#### Accountancy & Tax Consultancy Referrals

#### Offshore Bank Accounts

#### Inheritance Tax Planning

#### FX Currency Exchange Accounts

#### Offshore Company Formation

#### International Passports & Relocation



Our aim is to help you make smarter financial decisions and achieve your finance goals with a few simple principles such as investing in yourself, managing risk, protecting yourself and loved ones, borrow sparingly and plan well.

The best way to get started is to **arrange an initial introduction call or meeting with Lennox Pitt** - CEO & Independent Financial Adviser, where we can assess your risk profile and objectives.

This session can be in person or virtually via Zoom/WhatsApp/Phone Call, etc.

Our initial meeting/call will cover a review of your employment, income, assets, liabilities/expenses and goals to devise a plan and suitable recommendations to realise your financial ambitions, taking into consideration factors such as your dependents, health, income expectations and can even review and rebalance existing policies.

**When you contact us please advise your name, email address, phone number, reason for contact & who referred you if applicable**

**Lennox Pitt - CEO & Independent Financial Adviser - WhatsApp/Phone: +971 26 583 770**

**Email: [enquiries@leadsolutionss.com](mailto:enquiries@leadsolutionss.com)**

Scan the QR code or visit our website [www.leadsolutionss.com](http://www.leadsolutionss.com) to see more



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